



Account Opening Journey

Below are the outlined steps constituting the workflow for the account opening journey.

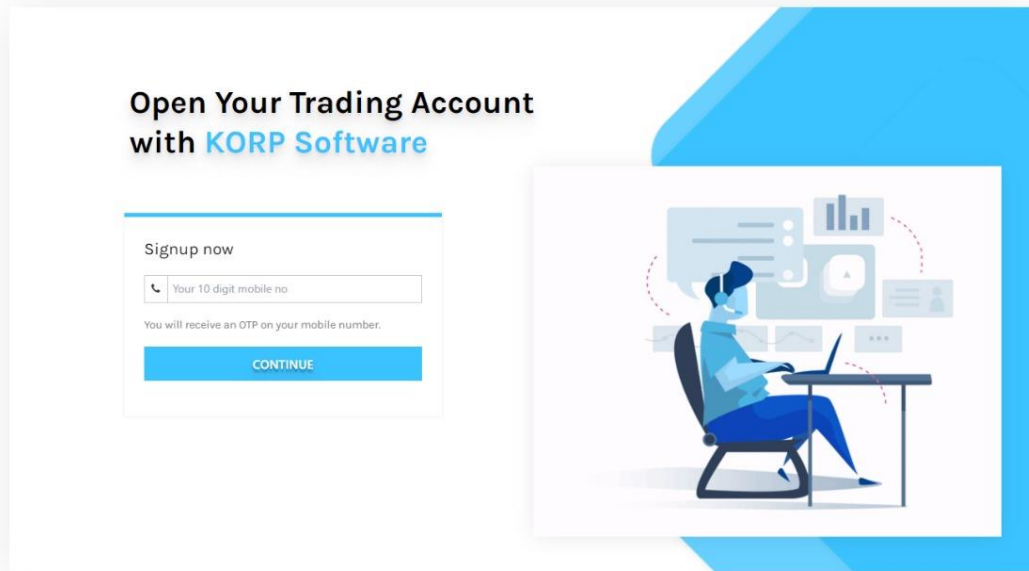
1. **Mobile Verification:** Enter your 10-digit mobile number and click on the 'Continue' button.

 Instant Verification.

 No Verification Charges.

 Increased Security.

 Zero Paper Document.



Open Your Trading Account with KORP Software

Signup now

You will receive an OTP on your mobile number.

CONTINUE

Documents to be kept ready before attempting the E-KYC A- Your Mobile Number must be registered with UIDAI's Aadhaar Database for OTP authentication.

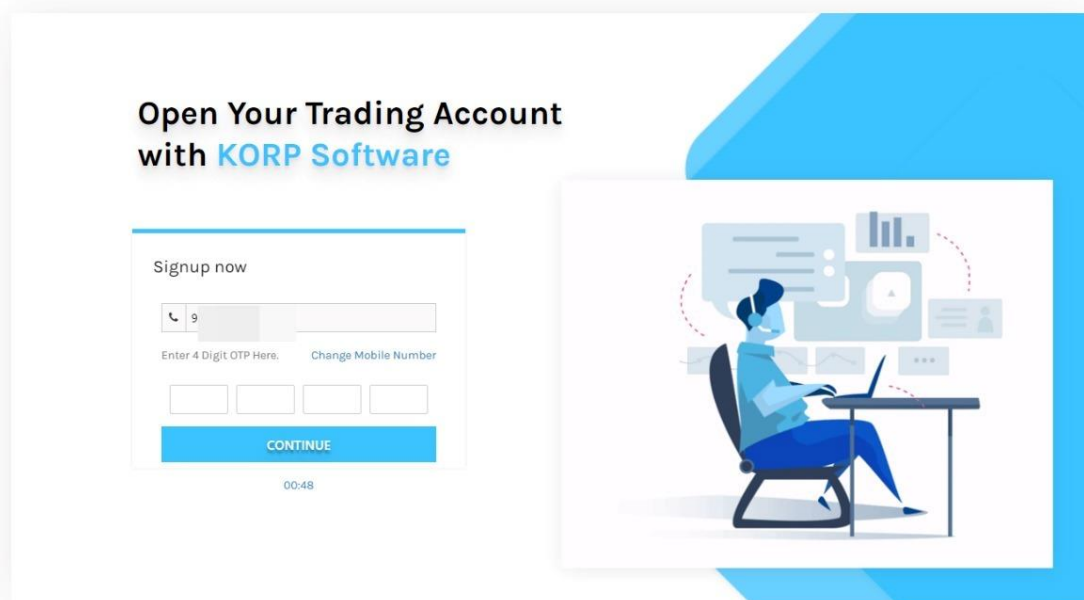
2. **Mobile Verification:** Enter the 4-digit OTP sent to your mobile and proceed.

 Instant Verification.

 No Verification Charges.

 Increased Security.

 Zero Paper Document.



Open Your Trading Account with KORP Software

Signup now

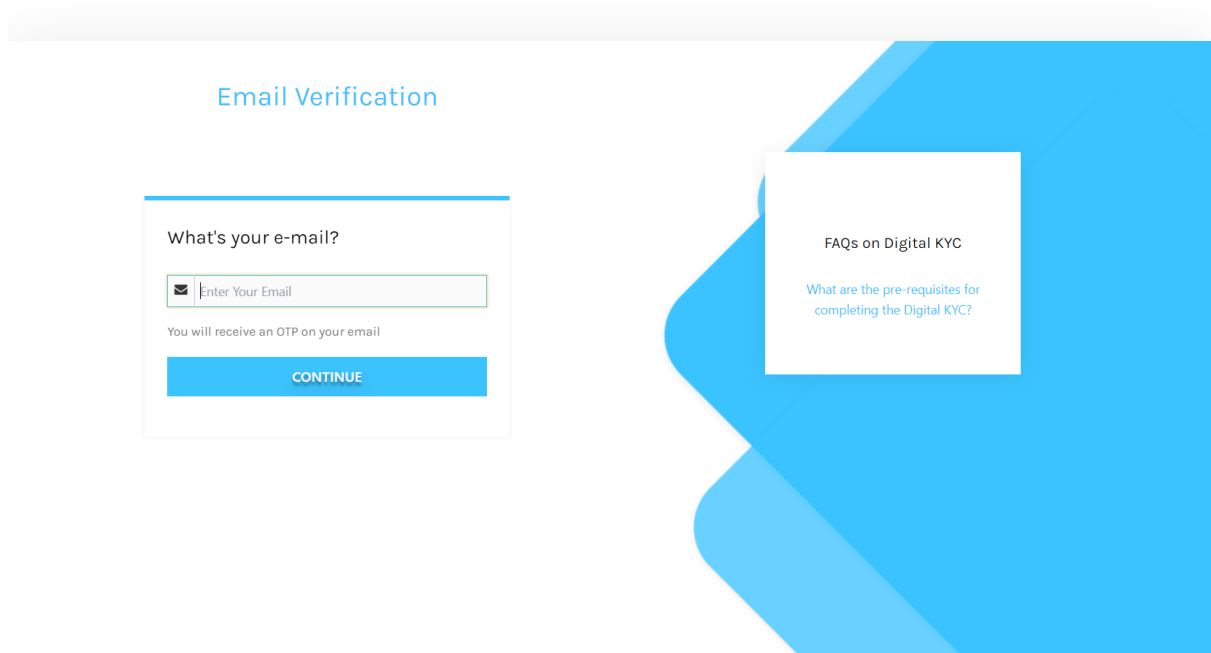
Enter 4 Digit OTP Here. [Change Mobile Number](#)

CONTINUE

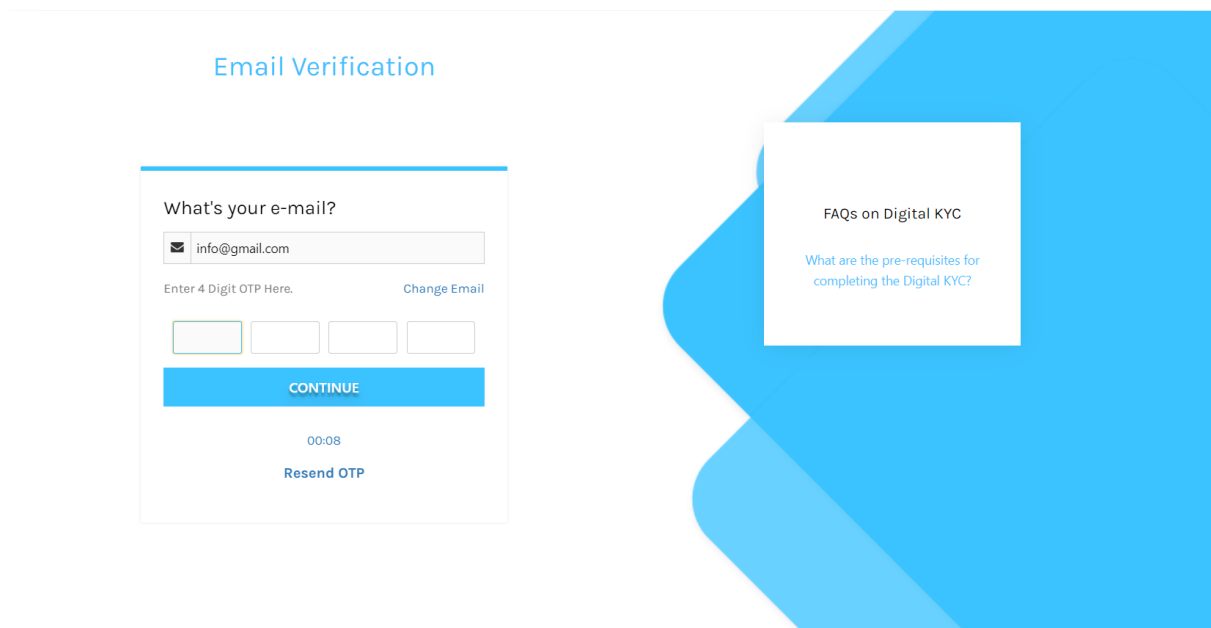
00:48

Documents to be kept ready before attempting the E-KYC A- Your Mobile Number must be registered with UIDAI's Aadhaar

3. **Email Verification:** Enter your email address for verification purposes, then proceed.



4. **Email Verification:** Enter the OTP you received via email and proceed.



5. **Email Verification:** If you need to change your email address during the process, click on the 'Change Email' option, enter the new email address, and proceed.

Email Verification

What's your e-mail?

info@gmail.com

Enter 4 Digit OTP Here. [Change Email](#)

00:08

Resend OTP

FAQs on Digital KYC

What are the pre-requisites for completing the Digital KYC?

6. **PAN Verification Step:** Update your PAN number, name, and date of birth (DOB).

PAN Verification

Lets's start with your PAN

QWERT1234Y

Name

dd-mm-yyyy

CONTINUE

The PAN Number should belong to you, the Applicant.

EKYC Process

What are the pre-requisites for completing the Digital KYC?

7. Brokerage and Segment Selection: Choose your segment and scheme details to proceed.

Exchange Detail

Scheme Detail [Click Here For Brokerage Scheme](#)

-- Select --

Enable Equity

Enable FNO

Enable Commodity

Charges for Equity 0

Charges for F&O 0

Charges for Commodity 0

Account Opening Charges 0

Total Amount

After click on continue button you will receive a payment link to your registered mobile no. Please go through the link for payment.

CONTINUE



Exchange Detail

Scheme Detail [Click Here For Brokerage Scheme](#)

-- Select --

Enable FNO

Enable Commodity

Charges for Equity 0

Charges for F&O 0

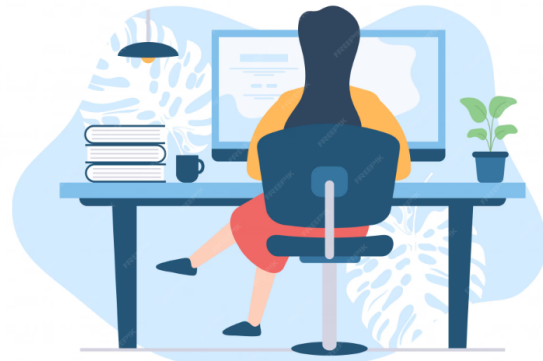
Charges for Commodity 0

Account Opening Charges 0

Total Amount

After click on continue button you will receive a payment link to your registered mobile no. Please go through the link for payment.

CONTINUE



Exchange Detail

Scheme Detail [Click Here For Brokerage Scheme](#)

NORMAL LIFETIME

Enable Equity

Enable FNO

Enable Commodity

Charges for Equity	0
Charges for F&O	0
Charges for Commodity	0
Account Opening Charges	0
Total Amount	1

After click on continue button you will receive a payment link to your registered mobile no. Please go through the link for payment.

CONTINUE



Charges will be reflected based on your segment selection. Then, click on 'Continue.' There may be a mandate option in the flow to pay the amount, or you may need to pay manually to the broker after account opening.

Exchange Detail

Scheme Detail [Click Here For Brokerage Scheme](#)

-- Select --

Enable Equity

Enable FNO

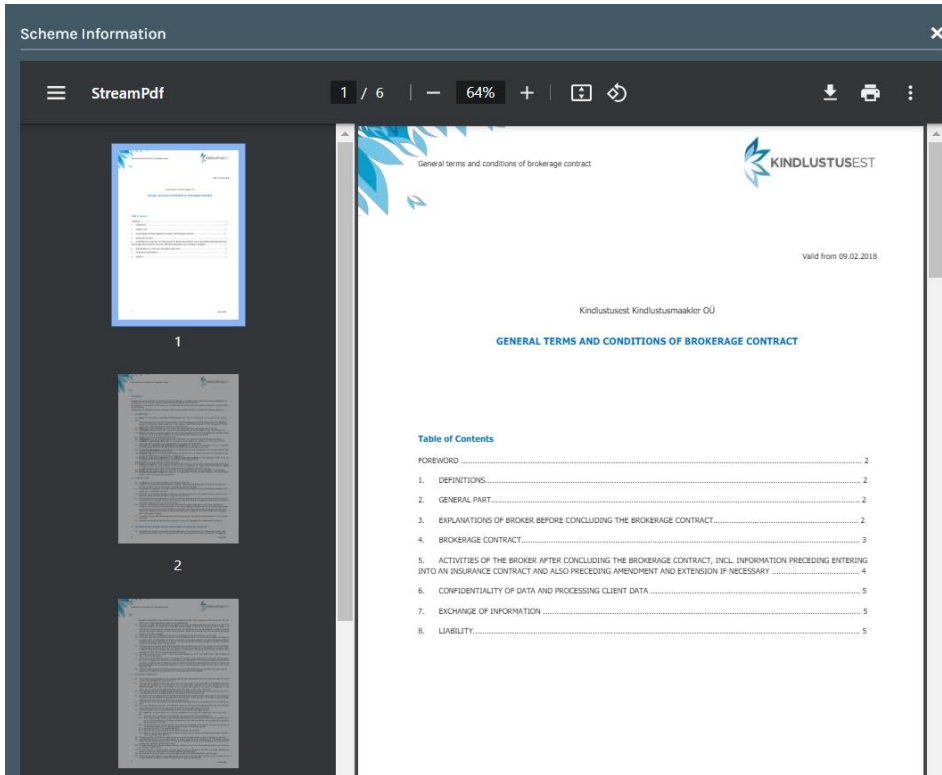
Enable Commodity

Charges for Equity	0
Charges for F&O	0
Charges for Commodity	0
Account Opening Charges	0
Total Amount	0

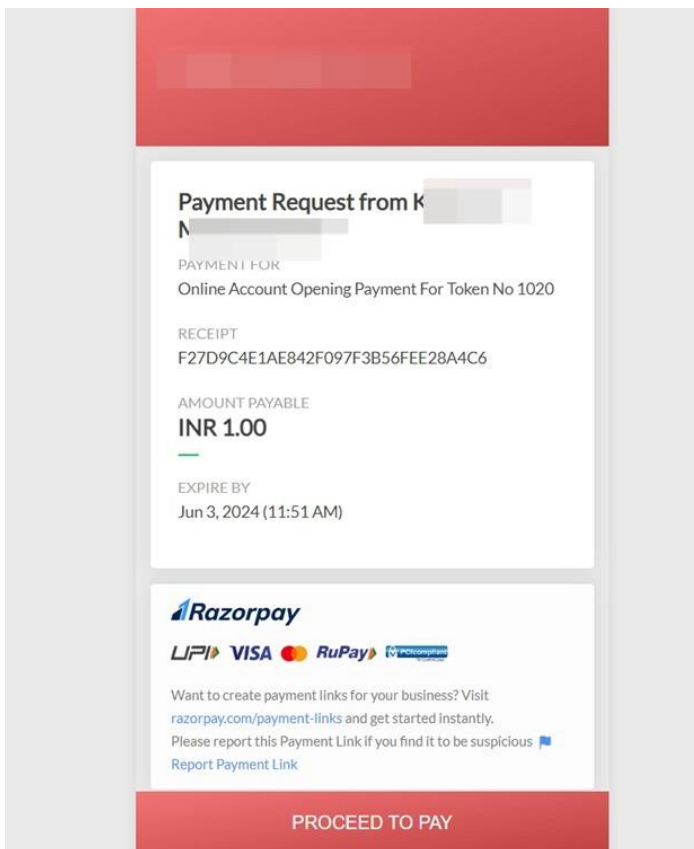
After click on continue button you will receive a payment link to your registered mobile no. Please go through the link for payment.

CONTINUE

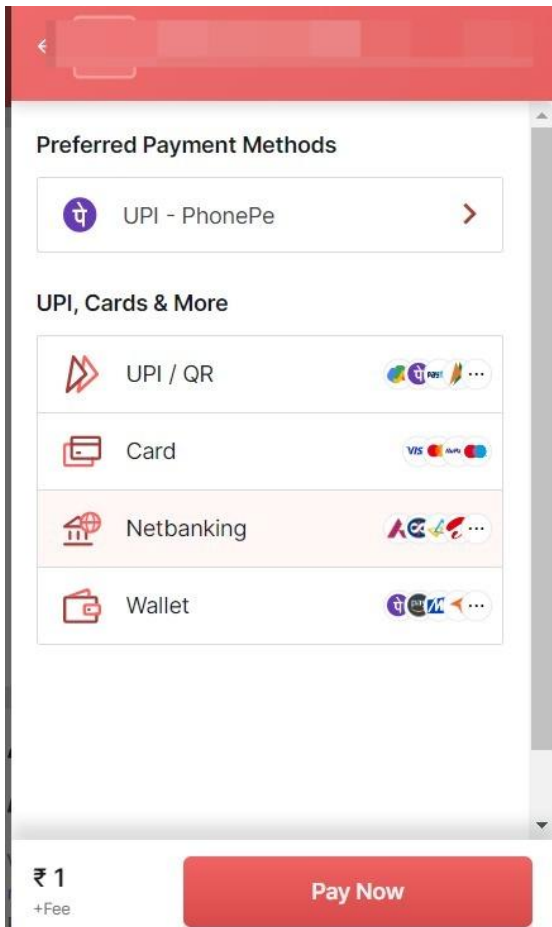
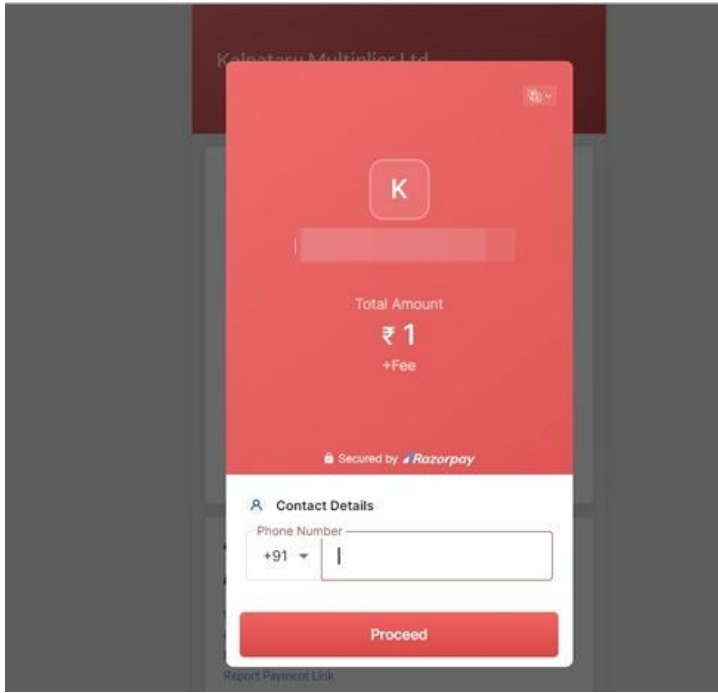


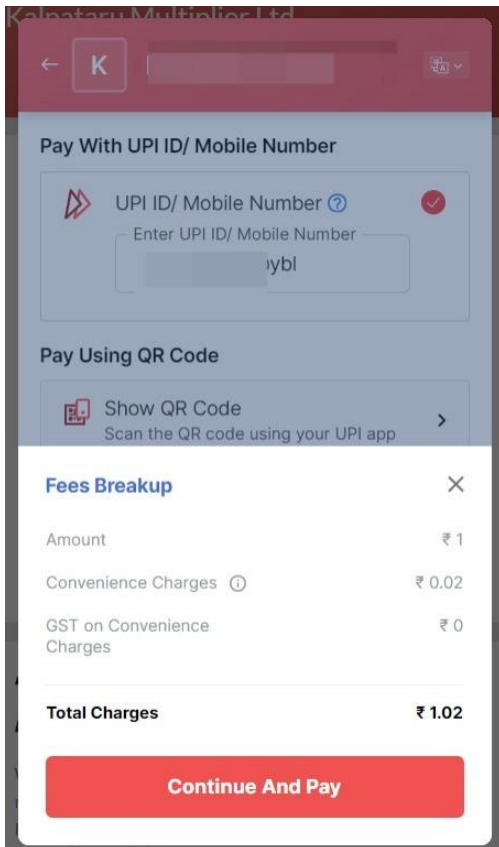
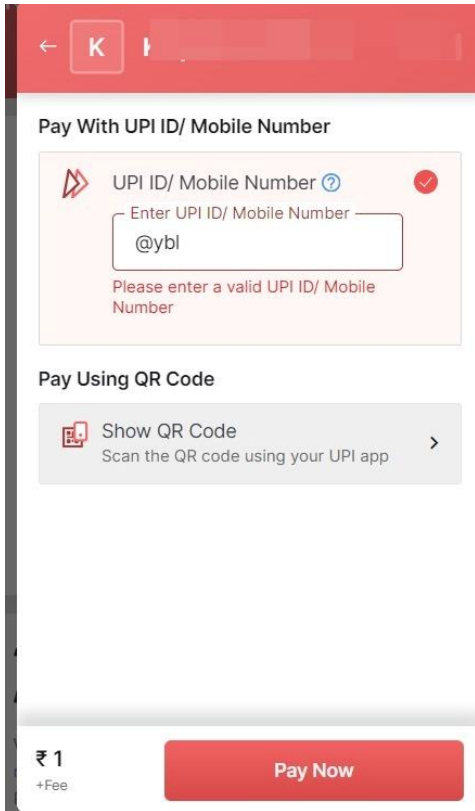


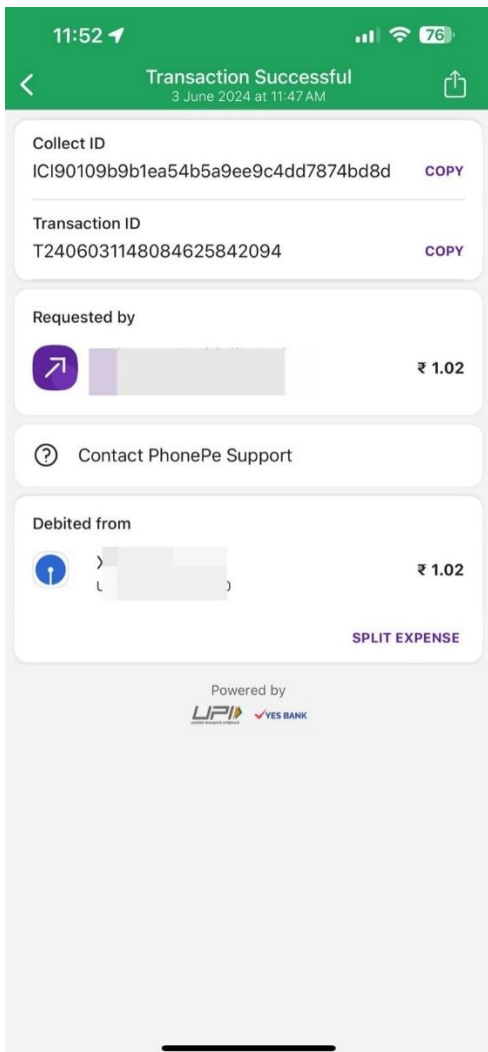
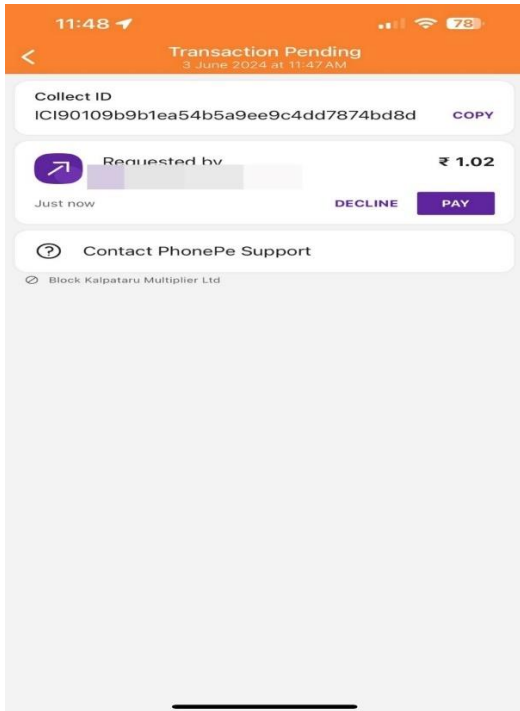
Click on the brokerage scheme to select it.



If payment is mandatory during the process, a pop-up will appear.







8. **Aadhaar Verification:** Click the 'Connect to Digilocker' button.

Verify Aadhaar Detail Using Digilocker

Share a digital copy of Aadhaar using Govt. Digilocker Account.

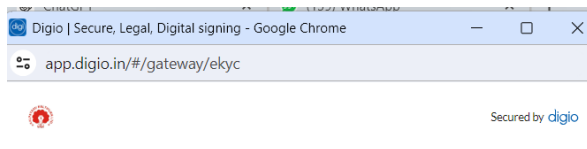
Connect to Digilocker

Terms and conditions.

Share Aadhaar details from Digilocker?

DO not worry if you have never register with digilocker. Click on the button "Connect to Digilocker". Digilocker will open as a pop-up on your screen where provide your Aadhaar number and authenticate with OTP. You will then be required to set your PIN and give your consent to provide your Aadhaar document to us for KYC. Your 12 digit Aadhaar number is never fetched, stored, revealed or collected. The Aadhaar should belongs to you.

SUCCESS. Exchange segment Updated Successfully!



Start KYC Process



Digilocker Kyc

Please do Allow Us To Get Your Document From Digilocker

Pending



Selfie Kyc

Please Perform Your SELFIE KYC

Pending

Proceed



Digilocker KYC

Please do Allow Us To Get Your Document From Digilocker

I agree to below terms and conditions

- * Buy clicking the above button, I agree that I have read the Aadhaar user consent document and voluntarily consent to share my aadhaar information with KORP Software for conducting KYC for opening a trading and Demat account adhering to KRA regulations (2011) and PMLA guideline(2002).

Submit



A Digital Document Wallet from Government of India

Digilocker KYC

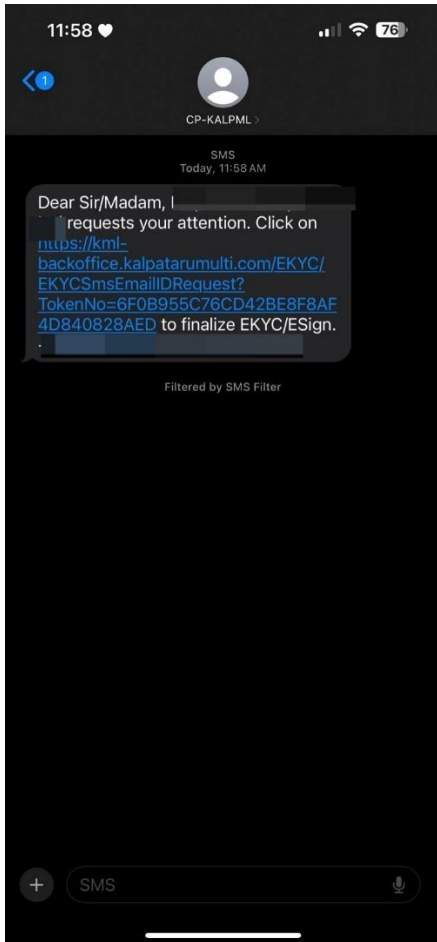
Please do Allow Us To Get Your Document From Digilocker

- I provide my consent to share my Aadhaar Number, Date of Birth and Name from my Aadhaar eKYC information with the Income Tax Department, All States for the purpose of fetching my PAN Verification Record into DigiLocker.



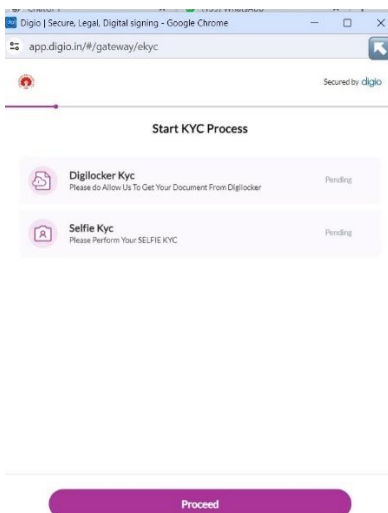
- By proceeding further I hereby authorize Digio to pull my documents from Digilocker and share with Kalpataru Multiplier Ltd.

Allow



You will receive a text message on your registered mobile number, which you can use to continue the journey. You have the option to continue either through the system or via the URL provided in the text.

Note: Please ensure you proceed from only one source, not both.



Connect to Digilocker

Aadhaar Detail Not Verify. Please Try Again.

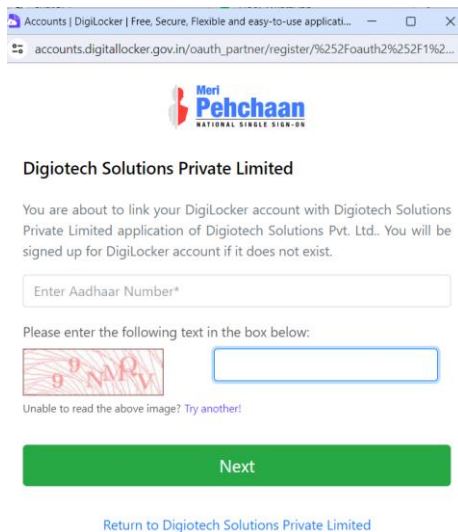
Note : If you are not able to see popup, please allow popup on your browser.

Complete Your EKYC Process!

If you initiate the process using the text URL, please close the Digilocker window from any other source. Once you complete the process on your mobile, return to the URL and click 'Connect to Digilocker.' This action will automatically proceed to the next step.

If you prefer to continue with the flow without using the URL provided in the text, simply ignore the message and continue as usual.

Note: Ensure that you update only your Aadhaar details or those of the individuals for whom you are opening the account. If there is a mismatch between the names on the PAN and Aadhaar or if the Aadhaar and PAN are not linked, the process will be automatically cancelled according to compliance guidelines. In such cases, you will need to restart the entire journey from mobile verification.



Accounts | Digilocker | Free, Secure, Flexible and easy-to-use applicati... — □ ×

accounts.digitallocker.gov.in/oauth_partner/register/%252Foauth2%252F1%2...


Meri Pehchaan
NATIONAL SINGLE SIGN-ON

Digiotech Solutions Private Limited

You are about to link your Digilocker account with Digiotech Solutions Private Limited application of Digiotech Solutions Pvt. Ltd.. You will be signed up for Digilocker account if it does not exist.

Enter Aadhaar Number*

Please enter the following text in the box below:



Unable to read the above image? Try another!

Next

[Return to Digiotech Solutions Private Limited](#)



Digiotech Solutions Private Limited

UIDAI has sent a temporary OTP to your mobile ending in *****6209(valid for 10 mins).

Wait few minutes for the OTP,
do not refresh or close!

Continue

[Return to Digiotech Solutions Private Limited](#)



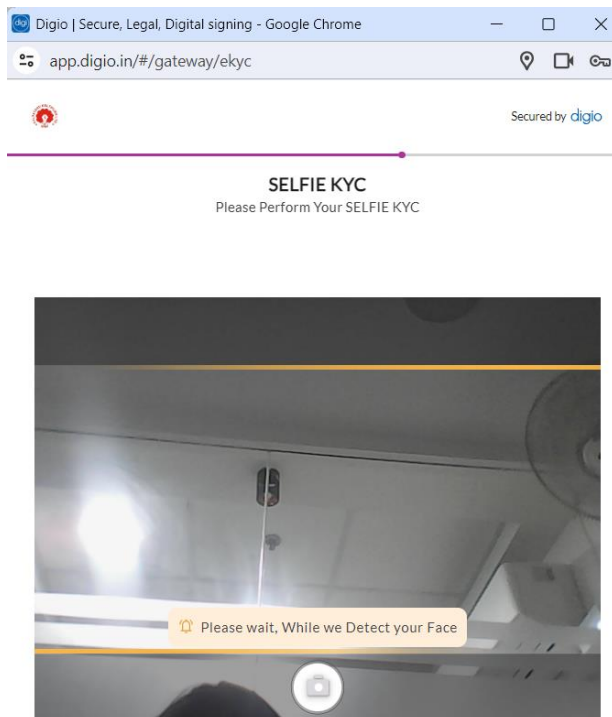
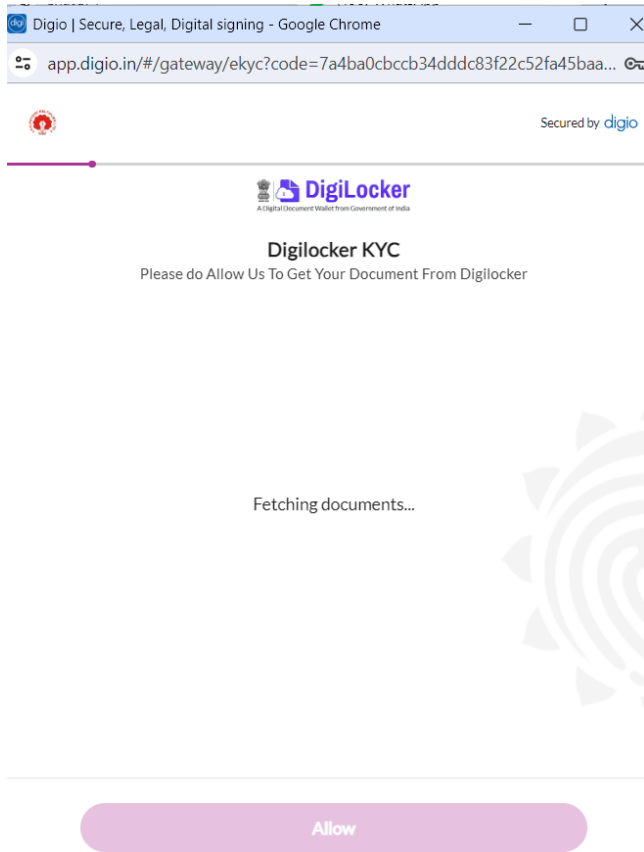
You are already registered with DigiLocker.

Please enter your 6 digit DigiLocker Security PIN

[Forgot security PIN?](#)

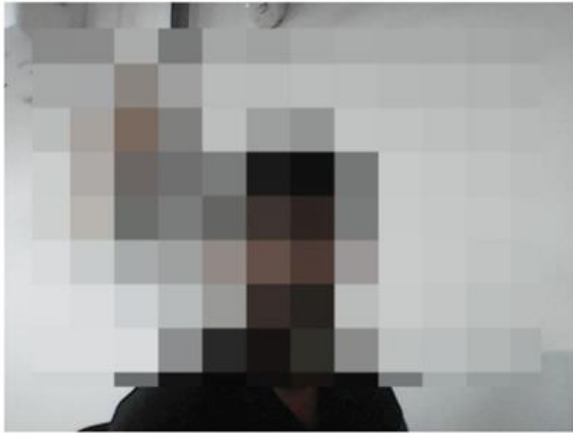
Continue

[Return to Digiotech Solutions Private Limited](#)



Upload a clear selfie where both your eyes and face are clearly visible, along with the Aadhar document recognized by UIDAI.

SELFIE KYC
Please Perform Your SELFIE KYC



Retake Submit Selfie



KYC process completed
You may close the window.

Next

SUCCESS! Aadhaar Detail Verify.

Complete Your EKYC Process!

9. Personal Details – Update all the details over there

(*)Fields are Mandatory.

Branch Detail		
Branch Type Branch	Branch Name HO	Sub Branch Name
Other Details		
Father/Spouse Father	* Father Name	
* Mother Name	Maiden Name	
* Marital Status - SELECT -	Residential Status Resident Individual	<input type="checkbox"/> Opt in for DIS
* Citizenship India	* Occupation Private Sector	
PEP Not Applicable	Trading Experience No Experience	
Income Detail		
* Annual Income Between Rs 1 to 5 Lakh	Annual Income Date 03-06-2024	
<input type="checkbox"/> FATCA Note : FATCA Applicable only for NRI Client.		
CONTINUE		



Opt in for DIS: When three nominees are added in the flow and each is allocated 33%, the remaining 1% will automatically be assigned to the nominee selected for DIS. This option applies to only one nominee out of all three.

Branch	HO
--------	----

Other Details

Father/Spouse: Father | * Father Name: _____

* Mother Name: _____ | Maiden Name: _____

* Marital Status: - SELECT - | Residential Status: Resident Individual | Opt in for DIS

* Citizenship: India | * Occupation: Private Sector

PEP: Not Applicable | Trading Experience: No Experience

Income Detail

* Annual Income: Between Rs 1 to 5 Lakh | Annual Income Date: 03-06-2024

FATCA
 Note : FATCA Applicable only for NRI Client.

* Fatca TIN: _____	* Country: _____	* Date: 03-06-2024
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CONTINUE



FATCA details are optional and applicable only for NRI clients. Update the TIN and select the country code from the dropdown menu.

10. Bank Verification: Update your bank details for verification.

Link Bank Account

Add your bank details from which you will transact funds for trading.

Account Type: Saving

*IFSC: _____ | MICR: _____

Bank Name: _____ | City: _____

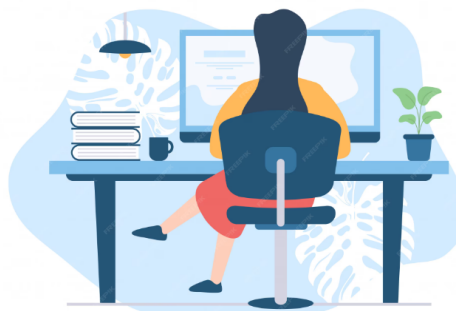
State: _____ | PIN Code: 249403

*Cheque Print Name: _____

*Bank Account No: _____

Confirm Bank Account No: _____

VERIFY WITH PENNY DROP



After entering all the details and clicking on the 'Verify with Penny Drop' button, the system will verify whether the account is activated or not. It's important for the name as per PAN to match for successful bank verification. If the names don't match, verification will be unsuccessful, and you will need to upload bank proof.

Add your bank details from which you will transact funds for trading.

Account Type
Saving

*IFSC S MICR

Bank Name STATE BANK OF INDIA City

State UTTAR PRADESH PIN Code

*Cheque Print Name F

*Bank Account No 3 4

Confirm Bank Account No

VERIFY WITH PENNY DROP

Upload Cancelled Cheque/Bank Statement (.jpeg', '.jpg', '.png' formats only.)
Choose File No file chosen

VERIFY WITH DOCUMENT



If the details are not successfully verified, upload a cancelled cheque or bank statement and click on 'Verify with Document.'

Note: If you have entered incorrect bank details and verification is unsuccessful, on the bank document upload page, you can correct the details. Instead of clicking on 'Verify with Document,' click on 'Verify with Penny Drop' and proceed.

11. Add Nominee: Update all the details if you need to designate a nominee.

Do you wish to appoint a nominee?
YES NO

Personal Detail (* Fields are Mandatory.)

Related Person Nominee	*Relation -Select-	Nominee First Nominee First Nominee Second Nominee Third Nominee
* Name	<input type="checkbox"/> Minor Ind	
* Father/Spouse Father	* Father Name	
* Date of Birth dd-mm-yyyy	* PAN	* Aadhaar
Gender Male	Residential Status Resident Individual	<input type="checkbox"/> Residual Flag
* Percentage of Share	Citizenship India	Occupation Private Sector
ID Proof UID	ID Proof Ref	Exp. Date dd-mm-yyyy

Upload ID Proof
Choose File No file chosen

Contact/Address Detail Address same as first holder.

ISD 91 Mobile Number Email

Address line 1 Address line 2 Address line 3

City District PIN Code

State -Select- Other Country India

Add Nominee

Note:

- a. Contact/Address details are not mandatory to fill.
- b. You can add up to 3 nominees with a total of 100 percent. If the first nominee takes 100 percent, there is no option to add a 2nd or 3rd nominee.
- c. If the DOB of the nominee is under 18, you have to update the Guardian details in that case

Do you wish to appoint a nominee?
YES NO

Personal Detail (* Fields are Mandatory.)

Related Person: Nominee Guardian | *Relation: -Select- | Nominee: First Nominee

* Name: Minor Ind

* Father/Spouse: Father | * Father Name:

* Date of Birth: dd-mm-yyyy | * PAN: | * Aadhaar:

Gender: Male | Residential Status: Resident Individual

* Percentage of Share: | Citizenship: India | Occupation: Private Sector

ID Proof: UID | ID Proof Ref: | Exp. Date: dd-mm-yyyy

Upload ID Proof: No file chosen

Father: |

* Date of Birth: dd-mm-yyyy | * PAN: | * Aadhaar:

Gender: Male | Residential Status: Resident Individual

* Percentage of Share: | Citizenship: India | Occupation: Private Sector

ID Proof: UID | ID Proof Ref: | Exp. Date: dd-mm-yyyy

Upload ID Proof: No file chosen

Upload Signature: No file chosen | Upload Photo: No file chosen

Contact/Address Detail Address same as first holder.

ISD: 91 | Mobile Number: | Email:

Address line 1: | Address line 2: | Address line 3:

City: | District: | PIN Code:

State: -Select- | Other: | Country: India

City: | District: | PIN Code:

State: -Select- | Other: | Country: India

Edit	NomineeSerialNo	NomineeType	NomName	SharePercentage	Relation	Mobile	FatherSpouse	FatherName	DOB	PAN	UID
	1	N	GHJK	100	S		F	VGJWQHK	2017-02-07	BRNPT53748	24356278927

Filled nominee details will be reflected on the same page in a tabular format.

12. Nominee Opt-out: Click on the slider to not add any nominee and proceed.

Do you wish to appoint a nominee?

YES NO

I/We hereby confirm that I/We do not wish to appoint any nominee(s) in my/our account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my/our legal heirs would need to submit all the requisite documents/information for claiming of assets held in my/our trading/demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading/demat account.

I accept Terms and condition

[Submit](#)

13. Document Upload: Upload your signature and income proof (required if you selected the F&O segment during the segment step).

Upload Documents

Signature
Please sign on a blank paper with a pen & upload photo of the same signatures using pencils, sketch pen etc., are not accepted.
Maximum Upload file size is 2 mb. ('jpeg', 'jpg', 'png' formats only.)

Income proof
Income proof is required if you want F&O and MCX trading. Not required if you just want to buy and sell equity stocks.
Maximum Upload file size is 5 mb. ('jpeg', 'jpg', 'png', 'PDF' formats only.)

Income Selection
--Select--

[Choose File](#) No file chosen

[CONTINUE](#)

Upload Documents

Signature
Please sign on a blank paper with a pen & upload photo of the same signatures using pencils, sketch pen etc., are not accepted.
Maximum Upload file size is 2 mb. ('jpeg', 'jpg', 'png' formats only.)

Income proof
Income proof is required if you want F&O and MCX trading. Not required if you just want to buy and sell equity stocks.
Maximum Upload file size is 5 mb. ('jpeg', 'jpg', 'png', 'PDF' formats only.)

Income Selection
--Select--

[Choose File](#) WhatsApp I..8.50 PM.jpeg

[CONTINUE](#)

--Select--

- Bank Account Statement for Last 6 Months.
- COPY OF ANNUAL ACCOUNTS
- COPY OF DEMAT ACCOUNT HOLDING STATEMENT
- COPY OF ITR ACKNOWLEDGMENT
- NET-WORTH CERTIFICATE (NOT MORE THAN 1 YEAR OLD)
- ANY OTHER RELEVANT DOCUMENTS SUBSTANTIATING OWNERSHIP OF ASSETS
- SELF DECLARATION WITH RELEVANT SUPPORTING DOCUMENTS
- IN CASE OF SALARY INCOME - SALARY SLIP, COPY OF FORM 16

Select the type of income proof from the drop-down menu and upload it.

14. E-sign

E-Sign

Digitally sign your application. We will send Esign link to your email as well.

CONTINUE

*By clicking the above button, I agree that I have read the Aadhaar user consent document and voluntarily consent to share my aadhaar information with us for conducting KYC for opening a trading and Demat account adhering to KRA regulations (2011) and PMLA guideline(2002).



SUCCESS. Document Detail Updated Successfully!


digio

English ▾ Secured by digio

Authenticate

nikitatyagi0702@gmail.com

By continuing, I confirm to the [Terms of Service](#) and [Privacy Policy](#) of digio.in

 Login with Google

----- or verify through email verification code -----

 Send code to Email

Click on "Login with Google" if the same email ID is already logged in on the system or mobile. Otherwise, click on "Send code to Email".

digio English Secured by digio

Security code sent to
nikitatyagi0702@gmail.com
Please check all mail folders (updates / junk / spam)

Security Code

XXXXXX

Didn't receive code? [Resend in 00:28](#)

Security code is valid for 10 minutes only

Submit

You will receive a security code at the email ID you provided during email verification.

CLIENT REGISTRATION FORM

Trading: Demat: Both:

KNOW YOUR CLIENT FOR EQUITY AND DEPOSITORY INDIVIDUAL

First/Sole Holder Name: RAVI KUMAR
Client Code: HO0003 Introducer Name: HO
DP ID: 1 2 0 3 1 6 0 0 BO ID:
Account Opening Date: 03-June-2024

REGISTRATION FOR :

<input checked="" type="checkbox"/> NSE Cash Segment	<input checked="" type="checkbox"/> BSE Cash Segment	<input checked="" type="checkbox"/> Demat Account
<input checked="" type="checkbox"/> NSE Derivatives Segment	<input checked="" type="checkbox"/> BSE Derivatives Segment	<input type="checkbox"/> Mutual Fund
<input type="checkbox"/> NSE Currency Segment	<input type="checkbox"/> BSE Currency Segment	<input type="checkbox"/> Debt Segment
<input type="checkbox"/> MCX Commodity	<input checked="" type="checkbox"/> ALL Segment	

1021_ESign.pdf | By continuing, I agree to do eKyc using Aadhaar to eSign with one of ESPs (NSDL e-Gov or CDSL) Digio is registered as ASP.

Cancel Sign Now

PDF will be displayed here before E-signing. Check it and then proceed with the E-sign.

digio

I hereby authorize **CDSL Ventures Limited** to:

- Use my Aadhaar / Virtual ID details (as applicable) for the purpose of eSign of documents requested using **CDSL Ventures Limited** eSign to authenticate my identity through the Aadhaar based e-KYC services of UIDAI.
- Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) for the purpose of eSign of documents requested using **CDSL Ventures Limited** eSign.
- I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by **CDSL Ventures Limited** and the data will be stored by **CDSL Ventures Limited** till such time as mentioned in guidelines from UIDAI from time to time.

I have read all the above conditions and understood the same. I provide consent to authenticate my Aadhaar.

Aadhaar Number/ Virtual ID

Enter your 12 digit Aadhaar number or 16 digit VID

Please enter 12 digit Aadhaar number or 16 digit VID

[Generate your Virtual ID](#)

ASP : Digitech Solutions Private Limited
Transaction ID : ESIGN240603143646243NAHEP2M429TUZ6NIRPPZDZFAFYF

Date : 2024-06-03
Time : 14:36:49

Enter the same Aadhar number that you verified in the flow and proceed.

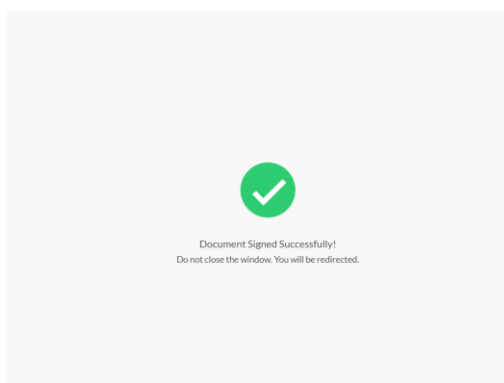
digio

OTP Sent!

To your registered mobile no *****6209 and no email linked to Aadhaar

Didn't receive the OTP? [Resend](#)

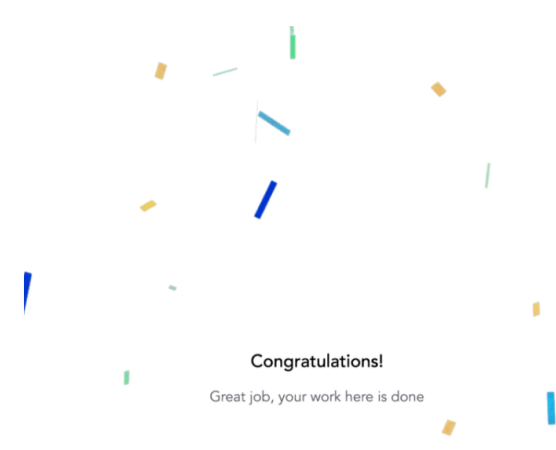
[Cancel](#)



Congratulations!

Dear, RAVI KUMAR

Congratulations! You have successfully completed account opening procedure with us. Your Account Id is **H00003**



Process Completed.